

**ENROLLMENT FORM FOR CSURMA**  
**SECTION TO BE COMPLETED BY EMPLOYER**

Name of Employer <b>CSURMA</b>		Group Report No.	Sub Division 188	Branch
Employer's Street Address Cal Poly Corp. - HR Bldg. 15		City San Luis Obispo	State CA	Zip Code 93407
Employee Work Location San Luis Obispo		Date of Hire (Mo./Day/Yr.)		Employee Base Annual Salary (BAS) \$
Employee's Occupation:		Coverage Effective Date (Mo./Day/Yr.):		
Work Status: <input type="checkbox"/> New Hire <input type="checkbox"/> Active <input type="checkbox"/> Retired <input type="checkbox"/> Disabled <input type="checkbox"/> Rehire <input type="checkbox"/> On Layoff/Leave of Absence		Hours Worked Per Week:	<input type="checkbox"/> Hourly Paid <input type="checkbox"/> Salaried	<input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Reason for Enrollment: <input type="checkbox"/> New Coverage <input type="checkbox"/> New Hire First Time Eligible <input type="checkbox"/> Late Enrollee (Statement of Health Required) <input type="checkbox"/> Change in Coverage Amount Requested <input type="checkbox"/> Change in Enrollment Other Than Coverage Amount <input type="checkbox"/> Family Status Change (not applicable to new enrollments) Date (Mo./Day/Yr.) _____				

**SECTION TO BE COMPLETED BY EMPLOYEE**

Name (print) First Middle Last	Social Security No.	Date of Birth (Mo./Day/Yr.)	<input type="checkbox"/> Male <input type="checkbox"/> Female
Address Street City State Zip Code	Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced	E-mail Address	
Phone No. (include area code)			

**COVERAGE REQUEST DATA:**

I have received and read a copy of my employer's current announcement of the group plan. I want to be covered under the group plan for the benefits which I am or may become eligible, requested below.

**I request the following coverage:**

**Employee Coverage**

- Basic Life (Employer Paid)  
 Accidental Death & Dismemberment (AD&D) (Employer Paid)

**Optional Employee coverage:**

- Optional Life  1x  2x  3x  4x  5x Base Annual Salary. Maximum is the lesser of 5x Base Annual Salary or \$500,000.  
 Voluntary Accidental Death & Dismemberment (VAD&D) I understand my VAD&D benefit plan described in the announcement. I want to be covered under the group plan for which I am or may become eligible.

**VAD&D Coverage Options:**  Employee Only  Employee + Dependents

**VAD&D Multiple of Pay Plan Design:** You may elect a multiple of pay of one to 10 times your Base Annual Salary, not to exceed \$500,000.

Check One:  1X  2X  3X  4X  5X  6X  7X  8X  9X  10X

**Dependent Spouse/Domestic Partner Life Coverage**

- Dependent Spouse Life/Domestic Partner Life\*  \$10,000

**Dependent Child Life Coverage**

- Dependent Child Life\* - \$5,000

\*Amounts will be subject to state limits, if applicable.

**If applying for Dependent coverage (Spouse/Domestic Partner and Child), complete section below:**

For Domestic Partner coverage, you must complete and attach a Domestic Partner Declaration or have registered as domestic partners or members of a civil union with a government agency or office where such registration is available. Check the applicable box:

- My Domestic Partner Declaration is attached. I understand that coverage will not become effective until I have completed and returned this form.
- My Domestic Partner and I are registered as domestic partners or members of a civil union as stated above.

Number of dependents (including spouse/domestic partner) \_\_\_\_\_

Name of Spouse/Domestic Partner  
(Last, First, MI)

Date of Birth

Sex (M/F)

Name(s) of Child(ren) (Last, First, MI)

Date of Birth

Sex (M/F)

Is child a full-time student?

Yes

Yes

Yes

Yes

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**DECLARATION SECTION**

Each person signing below **declares** that all the information given in this enrollment form is true and complete to the best of his/her knowledge and belief. Each person understands that this information will be used by MetLife to determine his or her insurability.

The employee **declares** that he or she is actively at work on the date of this enrollment form. For any contributory life insurance only, the employee has been actively at work for at least 20 hours during the 7 calendar days preceding that date.

On the date dependent insurance for a person is scheduled to take effect, the dependent must not be confined at home under a physician's care, receiving or applying for disability benefits from any source, or Hospitalized. If the dependent does not meet this requirement on such date, the insurance will take effect on the date the dependent is no longer confined, receiving or applying for disability benefits from any source, or Hospitalized. **Hospitalized** means admission for inpatient care in a hospital; receipt of care in a hospice facility; intermediate care facility, or long term care facility, or receipt of the following treatments wherever performed: chemotherapy, radiation therapy, or dialysis.

**For the Accelerated Benefits Option**

Life Insurance may include an Accelerated Benefits Option under which a terminally ill insured can accelerate a portion of his or her life insurance amount. Receipt of accelerated benefits may affect eligibility for public assistance and that an interest and expense charge may be deducted from the accelerated payment.

**For Changes Requested After Initial Enrollment Period Expires**

I **understand** that if life coverage is not elected, or if the maximum coverage is not elected, evidence of good health satisfactory to MetLife may be required to elect or increase such coverage after the initial enrollment period has expired. Coverage will not take effect, or it will be limited, until notice is received that MetLife has approved the coverage or increase.

**For Payroll Deduction Authorization By the Employee**

I **authorize** my employer to deduct the required contributions from my pay for the coverage requested in this enrollment form. This authorization applies to such coverage until I rescind it in writing.

**Fraud Warning:**

If you reside in or are applying for insurance under a policy issued in one of the following states, please read the applicable warning.

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If you reside in or are applying for insurance under a policy issued in one of the following states, please read the applicable warning.

**New York [only applies to Accident and Health Benefits (AD&D/Disability/Dental)]:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

**Florida:** Any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

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**Massachusetts:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, and may subject such person to criminal and civil penalties.

**New Jersey:** Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

**Oklahoma:** Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

**Kansas, Oregon, and Vermont:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto may be guilty of insurance fraud, and may be subject to criminal and civil penalties.

**Puerto Rico:** Any person who, knowingly and with the intent to defraud, presents false information in an insurance request form, or who presents, helps or has presented, a fraudulent claim for the payment of a loss or other benefit, or presents more than one claim for the same damage or loss, will incur a felony, and upon conviction will be penalized for each violation with a fine no less than five thousand (5,000) dollars nor more than ten thousand (10,000), or imprisonment for a fixed term of three (3) years, or both penalties. If aggravated circumstances prevail, the fixed established imprisonment may be increased to a maximum of five (5) years; if attenuating circumstances prevail, it may be reduced to a minimum of two (2) years.

**Virginia and Washington:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**All other states:**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which may be a crime and may subject such person to criminal and civil penalties.

<b>BENEFICIARY DESIGNATION FOR EMPLOYEE INSURANCE (Dependent Insurance is Payable to the Employee)</b>				
The Employee signing below names the following person(s) as primary beneficiary(ies) for any MetLife payment upon his or her death. For any other type of beneficiary, please use a beneficiary designation form available from your employer. The Employee understands that he or she has the right to change this designation at any time.				
Primary Beneficiary Full Name (Last, First, Middle Initial)	Relationship	Date of Birth (Mo./Day/Yr.)	Address (Street, City, State, Zip)	Share %
<b>Payment will be made in equal shares or all to the survivor unless otherwise indicated.</b>				<b>TOTAL 100%</b>
If the Primary Beneficiary(ies) die before me, I designate as Contingent Beneficiary(ies):				
Contingent Beneficiary Full Name (Last, First, Middle Initial)	Relationship	Date of Birth (Mo./Day/Yr.)	Address (Street, City, State, Zip)	Share %
<b>Payment will be made in equal shares or all to the survivor unless otherwise indicated.</b>				<b>TOTAL 100%</b>

**Signature(s):** The employee must sign in all cases. The person signing below acknowledges that they have read and understand the statements and declarations made in this enrollment form.

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date (Mo./Day/Yr.)

